

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Central District of California  
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy** **04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** DGWB Ventures, LLC, a California limited liability company

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 33-0898740

4. **Debtor's address**

	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
--	------------------------------------	---

217 N. Main Street  
Number Street

Suite 118

Santa Ana CA 92701  
City State ZIP Code

Orange  
County

Number Street

PO Box 11863  
P.O. Box

Santa Ana CA 92711  
City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. **Debtor's website (URL)**

Debtor DGWB Ventures, LLC Case number (if known) \_\_\_\_\_  
Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 3 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor DGWB Ventures, LLC Case number (if known) \_\_\_\_\_  
Name

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/06/2021

MM / DD / YYYY

Signature of authorized representative of debtor

Jon Ernest Gothold

Printed name

Title Manager of Debtor

Debtor DGWB Ventures, LLC Case number (if known) \_\_\_\_\_  
Name

18. Signature of attorney

x /s/ Michael B. Reynolds Date 01/06/2021  
Signature of attorney for debtor MM / DD / YYYY

Michael B. Reynolds

Printed name

Snell & Wilmer L.L.P.

Firm name

600 Anton Blvd., Suite 1400

Number Street

Costa Mesa

City

CA 92626

State ZIP Code

(714) 427-7000

Contact phone

mreynolds@swlaw.com

Email address

174534

Bar number

CA

State



**Fill in this information to identify the case:**

Debtor name DGWB Ventures, LLC  
United States Bankruptcy Court for the: Central District of CA  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Avalon Financial Group, Inc. 1075 N. Coast Hwy Laguan Beach, CA 92651	Jeff Randolph jeffrandolph15@gmail.co 949-633-2040	Professional services				45,250.00
2	OC Tax Collector PO Box 4515 Santa Ana, CA 92702		Taxes				12,504.44
3	SVA Architects, Inc. 6 Hutton Centre Dr, Ste 1150 Santa Ana, CA 92707	Ernesto Vasquez 949-809-3380	Professional services				12,500.00
4	Angel Zaldivar 10605 Western Ave Stanton, CA 90680	714-715-6182	Trade/services				2,314.80
5	SoCal Edison PO Box 300 Rosemead, CA 91771		Utility				2,012.40
6	Hydrology Group, Inc. 217 N. Main Street, Suite 116 Santa Ana, CA 92701	Robert Ocampo 951-704-2806 roberto@hydrologygroup.com	Security deposit				1,800.00
7	Luke Williams 217 N. Main Street, Ste LL26 Santa Ana, CA 92701	562-702-5161 neghead@gmail.com	Security deposit				600.00
8	Eric Stoner 217 N. Main Street, Ste 113 Santa Ana, CA 92701	949-233-0294 availablelight1@mac.com	Security deposits				511.50

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Dylan Almendral 217 N. Main Street, Ste LL12 Santa Ana, CA 92701	760-327-4718 dylan.m.almendral@gmail.com	Security deposits				490.00
10	City of Santa Ana Water 20 Civic Center Plaza PO Box 1964, Santa Ana, CA 92702		Utility				448.97
11	Hall & Co. CPA and Consult 111 Pacifica, Suite 300 Irvine, CA 92618	Brad Hall 949-910-4255	Professional services				350.00
12	Waste Management PO Box 43530 Phoenix, AZ 85127		Utility				274.68
13	Bay Alarm 1590 S. Lewis Street Anaheim, CA 92805	bayalarm.com	Trade/services				250.89
14	Excelsus IT Consulting 217 N. Main Street, Suite 119 Santa Ana, CA 92701	877-739-2357 jrgilkinson@excelsusit.com	Security deposit				241.00
15	Grant Kobayashi 217 N. Main St, Ste LL13 Santa Ana, CA 92701	714-763-6124 grant.kobayashi@yahoo.com	Security deposit				175.00
16	AT&T Internet PO Box 537104 Atlanta, GA 30353		Utility/internet				144.72
17	GMS Elevator 401 Borrego Court San Dimas, CA 91773	Camille c.albin@gmselevator.com 800-400-3904	Trade/services				129.60
18	AT&T Elevator PO Box 5025 Carol Stream, IL 60197		Trade/utility				77.34
19	EnvirecoCare Pest Mgmt. 318 W. Katella Ave, Ste B Orange, CA 92867	Steve Becker envirocarepc@gmail.com 714-744-1411	Trade/service				unknown
20	Fire Safety First 1170 E. Fruit Street Santa Ana, CA 92701	Kim Blake kblake@firesafetyfirst.com 714-836-7800	Trade/service				unknown



UNANIMOUS WRITTEN CONSENT OF MEMBERS  
OF

DGWB VENTURES, LLC,  
a California limited liability company

Dated this 6th day of January 2021

Pursuant to the applicable provisions of the California Corporation Code and Article 7, section 7.3 of the Operating Agreement of DGWB Ventures, LLC, a California limited liability company (the "Company"), the members listed below constituting one hundred percent (100%) of the total membership interest in the Company, do hereby dispense with the formality of a meeting of the members and do hereby approve the resolution set forth herein and consent in writing to its adoption:

WHEREAS, it is in the best interests of the Company to file a voluntary petition in the United States Bankruptcy Court for the Central District of California, Santa Ana Division, pursuant to Chapter 11 of Title 11 of the United States Code;

WHEREAS, Jon Ernest Gothold is the Manager of the Company;

WHEREAS, Jon Ernest Gothold, Trustee of The Family Trust Share of the Gothold Family Trust, dated May 24, 2001, and Jon Ernest Gothold, Trustee of The Survivor's Trust Share of the Gothold Family Trust, dated May 24, 2001 are the sole members of the Company;

Be It Therefore RESOLVED, that Jon Ernest Gothold is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy on behalf of the Company; and

Be It Further RESOLVED, that Jon Ernest Gothold is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further RESOLVED, that Jon Ernest Gothold is authorized and directed to employ the law firm of Snell & Wilmer L.L.P. to represent the Company in such bankruptcy case.

DGWB VENTURES, LLC



By: JON ERNEST GOTHOLD  
Title: Manager



Members:

THE FAMILY TRUST SHARE OF  
THE GOTHOLD FAMILY TRUST, DATED  
MAY 24, 2001

 TRUSTEE  
By: JON ERNEST GOTHOLD, Trustee

THE SURVIVOR'S TRUST SHARE OF  
THE GOTHOLD FAMILY TRUST, DATED  
MAY 24, 2001

 TRUSTEE  
By: JON ERNEST GOTHOLD, Trustee

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael B. Reynolds (SBN 174534) mreynolds@swlaw.com Andrew B. Still (SBN 312444) astill@swlaw.com SNELL & WILMER L.L.P. 600 Anton Blvd., Suite 1400 Costa Mesa, CA 92626 Telephone: (714) 427-7000 Facsimile: (714) 427-7799 <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re: DGWB VENTURES, LLC          <div style="text-align: right;">Debtor(s).</div>          <div style="text-align: right;">Plaintiff(s),</div>          <div style="text-align: right;">Defendant(s).</div>	CASE NO.:  ADVERSARY NO.:  CHAPTER: 11
	<b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>
	[No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, (Printed name of attorney or declarant) Jon Ernest Gothold, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the Debtor corporation

2.a. ☐ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

[For additional names, attach an addendum to this form.]

b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: January 6, 2021

By:   
Signature of Debtor, or attorney for Debtor

Name: Jon Ernest Gothold, Manager of Debtor  
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**List of Equity Interest Holders**

Jon Ernest Gothold, Trustee

The Family Trust Share of the Gothold Family Trust dated 5/24/2001

1107 West Riviera Drive

Santa Ana, CA 92706

Jon Ernest Gothold, Trustee

The Survivor's Trust Share of the Gothold Family Trust dated 5/24/2001

1107 West Riviera Drive

Santa Ana, CA 92706

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LBR 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
None
  
2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
N/A
  
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
None
  
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)  
N/A

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Santa Ana, California

Date: January 6, 2021

  
Signature of Debtor  
Jon Ernest Gothold, Manager of Debtor

\_\_\_\_\_  
Signature of Debtor 2

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$7,300,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$927,212.44

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$8,227,212.44

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$4,785,639.02

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$16,321.94

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$ 63,753.40

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$4,865,714.36



Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>Business checking</u>	<u>2313</u>	\$ <u>29,410.00</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 29,410.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____



- Case number (if known)



Debtor

Name

Case number (if known)

**Part 5:** Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>		\$		\$
	MM / DD / YYYY			
<b>20. Work in progress</b>		\$		\$
	MM / DD / YYYY			
<b>21. Finished goods, including goods held for resale</b>		\$		\$
	MM / DD / YYYY			
<b>22. Other inventory or supplies</b>		\$		\$
	MM / DD / YYYY			
<b>23. Total of Part 5</b>				\$

Add lines 19 through 22. Copy the total to line 84.

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>	\$		\$
<b>29. Farm animals</b> <i>Examples: Livestock, poultry, farm-raised fish</i>	\$		\$
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)	\$		\$
<b>31. Farm and fishing supplies, chemicals, and feed</b>	\$		\$
<b>32. Other farming and fishing-related property not already listed in Part 6</b>	\$		\$

Debtor

DGWB Ventures, LLC

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Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
Conference room tables, chairs, misc. furniture	\$ _____	Resale value	\$ 12,000.00
40. <b>Office fixtures</b>			
82 work stations with office chairs	\$ _____	Resale value	\$ 16,400.00
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
AV and server room equipment	\$ _____	Resale value	\$ 12,000.00
42. <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 40,400.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

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Case number (if known)

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

**49. Aircraft and accessories**

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes



**Part 9:** Real property

**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 217 N Main St Santa Ana, CA 92701 (including parking lots located at 210-	Fee, 100%	\$	Appraisal	\$ 7,300,000.00
55.2 220 N. Bush Street, Santa Ana, CA)		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 7,300,000.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☒ Yes

**Part 10:** Intangibles and intellectual property

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor

DGWB Ventures, LLC

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Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

## Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount      doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

\$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Judgment against DGWB, Inc. \_\_\_\_\_

\$ 582,861.00

Stipulated, unfilled judgment against DGWB, Inc. \_\_\_\_\_

\$ 250,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90

\$ 832,681.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes



Debtor

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 29,410.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 24,721.44	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 40,400.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 7,300,000
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 832,681.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 927,212.44	+ 91b. \$ 7,300,000.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ 8,227,212.44





Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC  
United States Bankruptcy Court for the: Central District of CA  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1</b> Creditor's name <u>Citizens Business Bank</u></p> <p>Creditor's mailing address <u>701 North Haven Avenue</u> <u>Ontario, CA 91764</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2017</u></p> <p>Last 4 digits of account number <u>0 2 1 3</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien <u>217 N. Main Street, Santa Ana, CA 92701</u> <u>(including parking lots located at 210-220</u> <u>Bush Street, Santa Ana, CA)</u></p> <p>Describe the lien <u>Deed of Trust</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>2,032,781.56</u></p>	<p>\$ <u>7,300,000.00</u></p>
<p><b>2.2</b> Creditor's name <u>Citizens Business Bank</u></p> <p>Creditor's mailing address <u>701 North Haven Avenue</u> <u>Ontario, CA 91764</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2018</u></p> <p>Last 4 digits of account number <u>0 2 4 1</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>217 N. Main Street, Santa Ana, CA 92701</u> <u>(including parking lots located at 210-220</u> <u>Bush Street, Santa Ana, CA)</u></p> <p>Describe the lien <u>Deed of Trust</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>1,737,890.16</u></p>	<p>\$ <u>7,300,000.00</u></p>
<p>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</p>		<p>\$ <u>4,785,639.02</u></p>	<p>page 1 of 3</p>

Debtor

DGWB Ventures, LLC  
Name

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Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. 3 Creditor's name

Citizens Business Bank

Creditor's mailing address

701 North Haven Avenue

Ontario, CA 91764

Creditor's email address, if known

Date debt was incurred 2018

Last 4 digits of account number

0 1 9 1

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe debtor's property that is subject to a lien

217 N. Main Street, Santa Ana, CA 92701

(including parking lots located at 210-220) \$ 1,014,967.30 \$ 7,300,000.00

Bush Street, Santa Ana, CA)

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

2. Creditor's name

Describe debtor's property that is subject to a lien

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

page 3 of 3

Fill in this information to identify the case:

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Debtor DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
(State)

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

CA Franchise Tax Board  
Attn: Bankruptcy BE MS A345  
PO Box 2952, Sacramento, CA 95812  
 Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ unknown

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim:  
 FOR NOTICE PURPOSES ONLY \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Total claim

Priority amount

**2.2** Priority creditor's name and mailing address

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346  
 Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ unknown \$ unknown

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Basis for the claim:  
 FOR NOTICE PURPOSES ONLY \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

**2.3** Priority creditor's name and mailing address

Orange County Tax Collector  
PO Box 4515  
Santa Ana, CA 92702-4515  
 Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account  
 number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ 12,504.44 \$ 12,504.44

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:  
 Property taxes \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

page 1 of 8



Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.	Total claim	Priority amount
---	-------------	-----------------

<div>2.4</div> <div>Priority creditor's name and mailing address</div> <div> <div>\$ 490.00</div> <div>\$ 490.00</div> </div> <div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> <div> <div>Dylan Almendral</div> <div>217 N. Main Street, Suite LL12</div> <div>Santa Ana, CA 92701</div> </div> <div> <div>Date or dates debt was incurred</div> <div>2020</div> </div> <div> <div>Basis for the claim:</div> <div>Security Deposits</div> </div> <div> <div>Last 4 digits of account</div> <div>number</div> </div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes </div> </div> <div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div> </div>
<div>2.5</div> <div>Priority creditor's name and mailing address</div> <div> <div>\$ 511.50</div> <div>\$ 511.50</div> </div> <div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> <div> <div>Eric Stoner</div> <div>217 N. Main Street, Suite 113</div> <div>Santa Ana, CA 92701</div> </div> <div> <div>Date or dates debt was incurred</div> <div>2019</div> </div> <div> <div>Basis for the claim:</div> <div>Security Deposits</div> </div> <div> <div>Last 4 digits of account</div> <div>number</div> </div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes </div> </div> <div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div> </div>
<div>2.6</div> <div>Priority creditor's name and mailing address</div> <div> <div>\$ 241.00</div> <div>\$ 241.00</div> </div> <div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> <div> <div>Excelsus IT Consulting</div> <div>217 N. Main Street, Suite 119</div> <div>Santa Ana, CA 92701</div> </div> <div> <div>Date or dates debt was incurred</div> <div>2017</div> </div> <div> <div>Basis for the claim:</div> <div>Security Deposit</div> </div> <div> <div>Last 4 digits of account</div> <div>number</div> </div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes </div> </div> <div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div> </div>
<div>2.7</div> <div>Priority creditor's name and mailing address</div> <div> <div>\$ 175.00</div> <div>\$ 175.00</div> </div> <div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div> <div> <div>Grant Kobayashi</div> <div>217 N. Main Street, Suite LL13</div> <div>Santa Ana, CA 92701</div> </div> <div> <div>Date or dates debt was incurred</div> <div>2020</div> </div> <div> <div>Basis for the claim:</div> <div>Security Deposit</div> </div> <div> <div>Last 4 digits of account</div> <div>number</div> </div> <div> <div>Is the claim subject to offset?</div> <div> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes </div> </div> <div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</div> </div>

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.8 Priority creditor's name and mailing address \$ 1,800.00 \$ 1,800.00

Hydrology Group, Inc.  
217 N. Main Street, Suite 116  
Santa Ana, CA 92701

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
2020

Basis for the claim:  
Security Deposit

Last 4 digits of account  
number

- Is the claim subject to offset?  
☐ No  
☒ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

2.9 Priority creditor's name and mailing address \$ 600.00 \$ 600.00

Luke Williams  
217 N. Main Street, Suite LL26  
Santa Ana, CA 92701

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred  
2021

Basis for the claim:  
Security Deposit (pending)

Last 4 digits of account  
number

- Is the claim subject to offset?  
☐ No  
☒ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

2. Priority creditor's name and mailing address \$ \$

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number

- Is the claim subject to offset?  
☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )

2. Priority creditor's name and mailing address \$ \$

As of the petition filing date, the claim is:  
Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account  
number

- Is the claim subject to offset?  
☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( )



Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> Angel Zaldivar 10605 Western Avenue Stanton, CA 90680  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 2,314.80 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> AT&T Elevator PO Box 5025 Carol Stream, IL 60197-5025  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 77.34 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade/utility <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> AT&T Internet PO Box 537104 Atlanta, GA 30353  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 144.72 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade/Internet <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> Avalon Financial Group Inc. 1075 N. Coast Hwy Laguna Beach, CA 92651  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 45,250.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Consulting <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> Bay Alarm 1590 S. Lewis Street Anaheim, CA 92805  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 250.89 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade/service <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> City of Santa Ana Water 20 Civic Center Plaza, PO Box 1964 Santa Ana, CA 92702  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> \$ 448.97 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Utility <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<div style="display: flex; justify-content: space-between;"> <div> <b>3.7</b> Nonpriority creditor's name and mailing address  <u>EnviroCare Pest Management</u>   <u>318 W. Katella Avenue, Suite B</u>  <u>Orange, CA 92867</u>   Date or dates debt was incurred <u>2020</u>  Last 4 digits of account number <u>      </u> </div> <div> As of the petition filing date, the claim is: \$ <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed  Basis for the claim: <u>Trade/service</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div>	\$ <u>unknown</u>
<div style="display: flex; justify-content: space-between;"> <div> <b>3.8</b> Nonpriority creditor's name and mailing address  <u>Fire Safety</u>   <u>1170 E. Fruit Street</u>  <u>Santa Ana, CA 92701</u>   Date or dates debt was incurred <u>2020</u>  Last 4 digits of account number <u>      </u> </div> <div> As of the petition filing date, the claim is: \$ <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade/service</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div>	\$ <u>unknown</u>
<div style="display: flex; justify-content: space-between;"> <div> <b>3.9</b> Nonpriority creditor's name and mailing address  <u>GMS Elevator</u>   <u>401 Borrego Court</u>  <u>San Dimas, CA 91773</u>   Date or dates debt was incurred <u>2020</u>  Last 4 digits of account number <u>      </u> </div> <div> As of the petition filing date, the claim is: \$ <u>129.60</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade/service</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div>	\$ <u>129.60</u>
<div style="display: flex; justify-content: space-between;"> <div> <b>3.10</b> Nonpriority creditor's name and mailing address  <u>Hall &amp; Co. CPA and Consultants, Inc.</u>   <u>111 Pacifica, Suite 300</u>  <u>Irvine, CA 92618</u>   Date or dates debt was incurred <u>2020</u>  Last 4 digits of account number <u>      </u> </div> <div> As of the petition filing date, the claim is: \$ <u>350.00</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u>Professional services</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div>	\$ <u>350.00</u>
<div style="display: flex; justify-content: space-between;"> <div> <b>3.11</b> Nonpriority creditor's name and mailing address  <u>SoCal Edison</u>   <u>PO Box 300</u>  <u>Rosemead, CA 91771</u>   Date or dates debt was incurred <u>2020</u>  Last 4 digits of account number <u>      </u> </div> <div> As of the petition filing date, the claim is: \$ <u>2,012.40</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  Basis for the claim: <u>Utility</u>  Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes </div> </div>	\$ <u>2,012.40</u>

Part 2:

Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.12	<div>Nonpriority creditor's name and mailing address</div> <div>SVA Architects, Inc.</div> <div>6 Hutton Centre Drive, Suite 1150</div> <div>Santa Ana, CA 92707</div> <div>Date or dates debt was incurred 2020</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is: \$ 12,500.00</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div><input type="checkbox"/> Liquidated and neither contingent nor disputed</div> <div>Basis for the claim: Trade/services</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.13	<div>Nonpriority creditor's name and mailing address</div> <div>Waste Mangement</div> <div>PO Box 43530</div> <div>Phoenix, AZ 85127</div> <div>Date or dates debt was incurred 2020</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is: \$ 274.68</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Utility</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3._	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is: \$</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3._	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is: \$</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3._	<div>Nonpriority creditor's name and mailing address</div> <div></div> <div></div> <div></div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is: \$</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

**Part 3:** List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$	16,321.94
5b. Total claims from Part 2	5b.	+	\$ 63,753.40
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c	\$	80,075.34

Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
(State)

Case number (If known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease - office space</u> <u>Debtor is lessor</u>	<u>Eric Stoner</u> <u>217 N. Main Street, Suite 113</u> <u>Santa Ana, CA 92701</u>
	State the term remaining	<u>month-to-month</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease - office space</u> <u>Debtor is lessor</u>	<u>Eric Stoner</u> <u>217 N. Main Street, Suite 124</u> <u>Santa Ana, CA 92701</u>
	State the term remaining	<u>month-to-month</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease - office space</u> <u>Debtor is lessor</u>	<u>Excelsus IT Consulting</u> <u>217 N. Main Street, Suite 119</u> <u>Santa Ana, CA 92701</u>
	State the term remaining	<u>month-to-month</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease - office space</u> <u>Debtors is lessor</u>	<u>Hydrology Group, Inc.</u> <u>217 N. Main Street, Suite 116</u> <u>Santa Ana, CA 92701</u>
	State the term remaining	<u>month-to-month</u>	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Real property lease - office space</u> <u>Debtor is lessor</u> <u>month-to-month</u>	<u>Dylan Almendral</u> <u>217 N. Main Street, Suite LL12</u> <u>Santa Ana, CA 92701</u>
	State the term remaining		
	List the contract number of any government contract		

page 1 of 2

Debtor DGWB Ventures, LLC Case number (if known) \_\_\_\_\_  
Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest <u>Real property lease - office space</u></p> <p>Debtor is lessor <u>Debtor is lessor</u></p> <p>State the term remaining <u>month-to-month</u></p> <p>List the contract number of any government contract _____</p>	<p><u>Dylan Almendral</u></p> <p><u>217 N. Main Street, Suite LL16</u></p> <p><u>Santa Ana, CA 92701</u></p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest <u>Real property lease - office space</u></p> <p>Debtor is lessor <u>Debtor is lessor</u></p> <p>State the term remaining <u>month-to-month</u></p> <p>List the contract number of any government contract _____</p>	<p><u>Grant Kobayashi</u></p> <p><u>217 N. Main Street, Suite LL13</u></p> <p><u>Santa Ana, CA 92701</u></p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest <u>Real property lease - cell tower</u></p> <p>Debtor is lessor <u>Debtor is lessor</u></p> <p>State the term remaining <u>9/30/2021, with extension options</u></p> <p>List the contract number of any government contract _____</p>	<p><u>New Cingular Wireless PCS/AT&amp;T Mobility Corp.</u></p> <p><u>575 Morosgo Drive NE</u></p> <p><u>Atlanta, GA 30324</u></p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest <u>Real property lease - office space</u></p> <p>Debtor is lessor <u>Debtor is lessor</u></p> <p>State the term remaining <u>begins 1/22/21, then month-to-month</u></p> <p>List the contract number of any government contract _____</p>	<p><u>Luke Williams</u></p> <p><u>217 N. Main Street, Suite LL26</u></p> <p><u>Santa Ana, CA 92701</u></p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest <u>Contract - Parking Management</u></p> <p>Debtor is counterparty <u>Debtor is counterparty</u></p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p><u>SP Plus Corporation</u></p> <p><u>200 East Randolph Street, Suite 7700</u></p> <p><u>Chicago, IL 60601</u></p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
2.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>

Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 <u>DGWB, Inc.</u>	<u>Attn: Michael Weisman</u> Street <u>400 Spectrum Center Drive, Suite 1900</u> <u>Irvine</u> <u>CA</u> <u>92618</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Michael Brandt Weisman Dana Leigh Johnson Weisman</u>	<u>Trustees of the Weisman Family Trust dated April 12, 2000</u> Street <u>12345 Singing Wood Drive</u> <u>Santa Ana</u> <u>CA</u> <u>92705</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Michael Weisman</u>	<u>12345 Singing Wood Drive</u> Street <u>Santa Ana</u> <u>CA</u> <u>92705</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 <u>Jimmy Smith</u>	<u>13 Morning Mist</u> Street <u>Irvine</u> <u>CA</u> <u>92603</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>Edward Collins</u>	<u>46 Glen Echo</u> Street <u>Trabuco Canyon</u> <u>CA</u> <u>92679</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>Jon Gothold</u>	Street <u>1107 West Riviera Drive</u> <u>Santa Ana</u> <u>CA</u> <u>92706</u> City State ZIP Code		<u>Citizens Business Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

page 1 of 2



Debtor

DGWB Ventures, LLC

Name

Case number (if known)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Jon Gothold	Trustee of the Survivor's Trust Share of the Gothold Family Trust, Dated May 24, 2001 Street 1107 West Riviera Drive Santa Ana CA 92706 City State ZIP Code	Citizens Business Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Jon Gothold	Trustee of the Family Trust Share of the Gothold Family Trust, Dated May 24, 2001 Street 1107 West Riviera Drive Santa Ana CA 92706 City State ZIP Code	Citizens Business Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2._	Street City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name DGWB Ventures, LLC

United States Bankruptcy Court for the: Central District of CA  
State)

Case number (if known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

☒ *Schedule H: Codebtors* (Official Form 206H)

☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)

☐ Amended Schedule \_\_\_\_\_

☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)  
Corporate ownership statement, statement of related cases,

☒ Other document that requires a declaration verification of creditor matrix, list of equity security holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/06/2021  
MM / DD / YYYY

  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Jon Ernest Gothold

Printed name

Manager of Debtor

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name DGWB Ventures, LLC  
United States Bankruptcy Court for the: Central District of CA  
(State)  
Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1:** Income

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☒ Other rents from property \$ 7,080.85

For prior year:

From 01/01/2020 to 12/31/2020  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business \$ 109,862.06  
☒ Other rents and parking from property

For the year before that:

From 07/01/2019 to 12/31/2019  
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business  
☒ Other rents from property \$ 32,369.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For prior year:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For the year before that:

From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	<u>Clarke Marine Insurance</u> <small>Creditor's name</small> <u>245 Fischer Avenue</u> <small>Street</small> <u>Suite D8</u> <u>Costa Mesa CA 92626</u> <small>City State ZIP Code</small>	<u>12/16/2020</u>   	<u>\$12,217.00</u>   	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.2.	<u>County of Orange Tax Collector</u> <small>Creditor's name</small> <u>500 S. Main Street</u> <small>Street</small> <u>Suite 103</u> <u>Orange CA 92868</u> <small>City State ZIP Code</small>	<u>12/5/2020</u>   	<u>\$12,504.44</u>   	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Property Taxes</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	 <small>Insider's name</small>  <small>Street</small>   <small>City State ZIP Code</small>	   	\$  	   
	<u>Relationship to debtor</u>  			
4.2.	 <small>Insider's name</small>  <small>Street</small>   <small>City State ZIP Code</small>	   	\$  	   
	<u>Relationship to debtor</u>  			



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX-_____			

### Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	DGWB Ventures, LLC v. DGWB, Inc., et al.	Breach of Contract	Orange County Superior Court Name 700 Civic Center Drive West Street Santa Ana CA 92701 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 30-2019-01062698			
7.2.			Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$ _____
Street	Case title	Court name and address
City State ZIP Code	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

### Part 4: Certain Gifts and Charitable Contributions

### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$ _____
Street			
City State ZIP Code			
Recipient's relationship to debtor			

### Part 5: Certain Losses

### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$ _____

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Snell &amp; Wilmer L.L.P.</u>		<u>12/28/2020</u>	\$ <u>\$150,000</u>
	<b>Address</b> <u>600 Anton Blvd., Suite 1400</u> <small>Street</small> <u>Costa Mesa CA 92626</u> <small>City State ZIP Code</small> <b>Email or website address</b> <u>swlaw.com</u> <b>Who made the payment, if not debtor?</b> <u>Jon Gothold</u>			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	<b>Address</b>  <small>Street</small>  <small>City State ZIP Code</small> <b>Email or website address</b>  <b>Who made the payment, if not debtor?</b>  			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
<b>Trustee</b>			

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

### 13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<b>Address</b> _____ Street _____ _____ City State ZIP Code <b>Relationship to debtor</b> _____			
13.2. _____	_____	_____	\$ _____
<b>Address</b> _____ Street _____ _____ City State ZIP Code <b>Relationship to debtor</b> _____			

### Part 7: Previous Locations

### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. <u>217 N. Main Street</u> Street <u>Suite 200</u> <u>Santa Ana</u> <u>CA</u> <u>92701</u> City State ZIP Code	From <u>2/1/2000</u> To <u>7/25/2019</u>
14.2. _____ Street _____ _____ City State ZIP Code	From _____ To _____



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 8:** Health Care Bankruptcies

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. \_\_\_\_\_  
Facility name \_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

How are records kept?  
Check all that apply:  
☐ Electronically  
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. \_\_\_\_\_  
Facility name \_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

How are records kept?  
Check all that apply:  
☐ Electronically  
☐ Paper

**Part 9:** Personally Identifiable Information

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_  
Does the debtor have a privacy policy about that information?  
☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Citizens Business Bank</u> <small>Name</small> <u>PO Box 3938</u> <small>Street</small>  <u>Ontario</u> <u>CA</u> <u>91761</u> <small>City State ZIP Code</small>	XXXX- <u>0522</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>8/6/2020</u>	<u>\$6,529.12</u>
18.2.	 <small>Name</small>  <small>Street</small>   <small>City State ZIP Code</small>	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
 <small>Name</small>  <small>Street</small>   <small>City State ZIP Code</small>	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>   			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
 <small>Name</small>  <small>Street</small>   <small>City State ZIP Code</small>	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>   			

Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Eric Stoner Name	Debtor's business checking account	Tenant security deposit and last month's rent	\$ 480.00
217 N. Main Street Street			
Suite 113			
Santa Ana CA 92701 City State ZIP Code			

**Part 12:** Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed _____ From _____ To _____
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed _____ From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed _____ From _____ To _____

Debtor DGWB Ventures, LLC  
Name

Case number (if known)

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Jon Gothold and Katherine Huntoon</u> <small>Name</small> <u>1107 West Riviera Drive</u> <small>Street</small>  <u>Santa Ana</u> <u>CA</u> <u>92706</u> <small>City State ZIP Code</small>	From <u>7/1/2019</u> To <u>present</u>

Name and address	Dates of service
26a.2. <u>Cindy Melton</u> <small>Name</small> <u>unknown</u> <small>Street</small>    <small>City State ZIP Code</small>	From <u>2/1/2000</u> To <u>7/25/2019</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Avalon Financial Group</u> <small>Name</small> <u>1075 N. Coast Hwy</u> <small>Street</small>  <u>Laguna Beach</u> <u>CA</u> <u>92651</u> <small>City State ZIP Code</small>	From <u>7/1/2019</u> To <u>present</u>

Name and address	Dates of service
26b.2. <u>Hall &amp; Company CPA and Consultants, Inc.</u> <small>Name</small> <u>111 Pacifica</u> <small>Street</small> <u>Suite 300</u> <u>Irvine</u> <u>CA</u> <u>92618</u> <small>City State ZIP Code</small>	From <u>1/1/2016</u> To <u>12/31/2020</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ <small>Name</small> _____ <small>Street</small> _____  _____ <small>City State ZIP Code</small>	_____ _____ _____

Debtor **DGWB Ventures, LLC**  
Name

Case number (if known)

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**Name and address**

26d.2.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\$

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<u>Jon Gothold</u>	<u>1107 W. Riviera Dr., Santa Ana, CA 92706</u>	<u>Manager/CEO</u>	<u>0</u>
<u>Katherine Huntoon</u>	<u>1107 W. Riviera Dr., Santa Ana, CA 92706</u>	<u>Bookkeeper</u>	<u>0</u>
<u>Jon Gothold, Trustee of Family Trust, etc.</u>	<u>1107 W. Riviera Dr., Santa Ana, CA 92706</u>	<u>Member</u>	<u>33.3</u>
<u>Jon Gothold, Trustee of Survivor's Trust, etc.</u>	<u>1107 W. Riviera Dr., Santa Ana, CA 92706</u>	<u>Member</u>	<u>66.67</u>
_____	_____	_____	_____

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name _____ Street _____ _____ City State ZIP Code	_____	_____	_____
<u>Relationship to debtor</u>	_____	_____	_____



Debtor DGWB Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/06/2021  
MM / DD / YYYY

x [Signature]  
Signature of individual signing on behalf of the debtor

Printed name Jon Ernest Gothold

Position or relationship to debtor Manager of Debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes





Continuation Page – Statement of Financial Affairs

Part 11: Property the Debtor Holds or Controls that the Debtor does not Own

Line	Owner's Name and Address	Location of Property	Description of the property	Amount
21.1	Eric Stoner 217 N. Main St., Suite 124 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$543.00
21.2	Excelsus IT Consulting 217 N. Main St., Suite 119 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit	\$241.00
21.3	Hydrology Group, Inc. 217 N. Main St., Suite 116 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$3,600.00
21.4	Dylan Almendral 217 N. Main St., Suite LL16 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$520.00
21.5	Dylan Almendral 217 N. Main St., Suite LL12 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$460.00
21.6	Grant Kobayashi 217 N. Main St., Suite LL13 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$350.00
21.7	Luke Williams 217 N. Main St., Suite LL12 Santa Ana, CA 92701	Debtor's Business Checking Account	Tenant security deposit and last month's rent	\$1,200.00

## United States Bankruptcy Court

Central District Of California

**In re**

DGWB Ventures, LLC,

Case No. \_\_\_\_\_

**Debtor**

Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept..... \$ 150,000.00

Prior to the filing of this statement I have received ..... \$ 150,000.00

Balance Due..... \$ 0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify) Jon Gothold

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify) Jon Gothold

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

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d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed]

Debtor's managing member supplied Snell & Wilmer (the "Firm") with a retainer of \$150,000. The Firm will seek employment pursuant to 11 U.S.C. Section 327(a) and will seek compensation equal to the amount of hours expended multiplied by each timekeeper's hourly rate, pursuant to Sections 327 and 330 of the Bankruptcy Code. If the total amount of fees and costs allowed by the Bankruptcy Court is less than the retainer, the balance will be refunded. If the total amount of fees and costs allowed by the Bankruptcy Court is greater than the amount of the retainer, the Firm will seek payment of the unpaid balance from the estate and/or Mr. Gothold, who has issued a personal guaranty. The full scope of the Firm's engagement agreement with the Debtor will be described in the Firm's employment application.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/06/2021  
*Date*

/s/ Michael B. Reynolds  
*Signature of Attorney*

Snell & Wilmer L.L.P.  
*Name of law firm*

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael B. Reynolds (SBN 174534) mreynolds@swlaw.com Andrew B. Still (SBN 312444) astill@swlaw.com SNELL & WILMER L.L.P. 600 Anton Blvd., Suite 1400 Costa Mesa, CA 92626 Telephone: (714) 427-7000 Facsimile: (714) 427-7799  <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re: DGWB Ventures, LLC          Debtor(s).	CASE NO.: CHAPTER: 11          <b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b>

Pursuant to LBR 1007-1 (a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 01/06/2021

  
Jon Ernest Gothold, Manager of Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California

December 2015

**F 1007-1.MAILING.LIST.VERIFICATION**



Angel Zaldivar  
10605 Western Ave  
Stanton, CA 90680

AT&T Elevator  
PO Box 5025  
Carol Stream, IL 60197-5025

AT&T Internet  
PO Box 537104  
Atlanta, GA 30353

Avalon Financial Group Inc  
1075 N Coast Hwy  
Laguna Beach, CA 92651

Bay Alarm  
1590 S Lewis St  
Anaheim, CA 92805

Citizens Business Bank  
701 North Haven Avenue  
Ontario, CA 91764

City of Santa Ana Water  
Treasury Div Municipal Utility Serv  
PO Box 1964  
Santa Ana, CA 92702

Clarke Marine Ins  
Attn Rachel Arnold  
245 Fischer Avenue Ste D8  
Costa Mesa, CA 92626

Dana Leigh Johnson Weisman Tr  
Weisman Fam Trust 4/12/2020  
12345 Singing Wood Drive  
Santa Ana CA 92705

Dean Heacock  
47 Windjammer Ct  
Long Beach, CA 90803

DGWB Inc.  
400 Spectrum Center Dr Ste 1900  
Irvine, CA 92618

DGWB Ventures, LLC  
PO Box 11863  
Santa Ana, CA 92711

Dylan Almendral  
217 N Main St Ste LL12  
Santa Ana, CA 92701

Dylan Almendral  
217 N Main St Ste LL16  
Santa Ana, CA 92701

Edward Collins  
46 Glen Echo  
Trabuco Canyon, CA 92679

Enviro-Care Pest  
Attn Steve Becker  
318 W Katella Ave Ste B  
Orange, CA 92867

Eric Stoner  
217 N Main St Ste 113  
Santa Ana, CA 92701

Eric Stoner  
217 N Main St Ste 124  
Santa Ana, CA 92701

Excelsus IT Consulting  
217 N Main St Ste 119  
Santa Ana, CA 92701

Fire Safety First  
Attn Kim Blake  
1170 E Fruit Street  
Santa Ana, CA 92701

Franchise Tax Board  
Bankruptcy BE MS A345  
PO Box 2952  
Sacramento, CA 95812

GMS Elevator  
401 Borrego Court  
San Dimas, CA 91773

Grant Kobayashi  
217 N Main St Ste LL13  
Santa Ana, CA 92701

Hall & Co CPA Consulting  
111 Pacifica Ste 300  
Irvine, CA 92618

Hydrology Group Inc  
217 N Main St Ste 116  
Santa Ana, CA 92701

Integrated Lender Services  
2461 W La Palma Ave Ste 120  
Anaheim, CA 92801

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Jimmy Smith  
13 Morning Mist  
Irvine, CA 92603



Jon Gothold  
1107 West Riviera Drive  
Santa Ana, CA 92706

Jon Gothold Tr  
Gothold Fam Trust 5/24/2001  
1107 West Riviera Drive  
Santa Ana, CA 92706

Jon Gothold Tr  
Surv Sh Gothold Fam Trust 5/24/01  
1107 West Riviera Drive  
Santa Ana, CA 92706

Katherine Huntoon  
1107 West Riviera Drive  
Santa Ana, CA 92706

Luke Williams  
217 N Main St Ste LL26  
Santa Ana, CA 92701

Michael Weisman  
12345 Singing Wood Drive  
Santa Ana CA 92705

Michael Weisman Tr  
Weisman Fam Trust 4/12/2020  
12345 Singing Wood Drive  
Santa Ana CA 92705

New Cingular Wireless  
AT&T Mobility Corp  
575 Morosgo Drive NE  
Atlanta, GA 30324

OC Tax Collector  
PO Box 4515  
Santa Ana, CA 92702-4515

SoCal Edison  
PO Box 300  
Rosemead, CA 91771

Snell & Wilmer LLP  
600 Anton Blvd Ste 1400  
Costa Mesa, CA 92626

SP Plus Corp  
200 E Randolph St Ste 7700  
Chicago, IL 60601

SVA Architects Inc  
6 Hutton Centre Dr Ste 1150  
Santa Ana, CA 92707

Waste Management  
PO Box 43530  
Phoenix, AZ 85127